



FOR YOUTH DEVELOPMENT®  
FOR HEALTHY LIVING  
FOR SOCIAL RESPONSIBILITY

# IMPACTING LIVES FOR GENERATIONS TO COME

**ENDOWMENT**



**WALDO COUNTY YMCA**

## The YMCA holds a special place in your heart

You know first-hand what a difference the YMCA has made in your life and for children, adults and families in our community. Contributing a gift to our Endowment Fund ensures your personal legacy to support the YMCA's mission.



Since 1977, the Waldo County YMCA has been nourishing the mind, body and spirit of this community. A robust endowment will ensure our YMCA's financial future, allowing us to keep our programs open to all regardless of ability to pay, and to uphold our strong tradition of meeting community needs.

### Assuring the future for generations



### Waldo County YMCA ENDOWMENT FUND

Attn: Bob Oickle, Interim CEO  
157 Lincolville Avenue  
Belfast, Maine 04915  
P: 207.338.4598  
F: 207.338.2505  
[www.waldocountyyymca.org](http://www.waldocountyyymca.org)

### CREATE A LIVING LEGACY

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Consult your own legal and/or financial advisors. Then, contact the Waldo County YMCA's CEO to assist you in selecting a gift opportunity that best expresses your generosity.

Should you like more information or if you already have included the Waldo County YMCA in your plans, please contact our CEO at 207.338.4598.

We would be pleased to provide you, your attorney or financial advisor with additional information. The information presented here is general in nature. We recommend you contact your personal professional advisor to learn how this information relates to your individual circumstances and intentions.

## MANY WAYS TO GIVE

The Waldo County YMCA Endowment Fund is composed of individuals of all backgrounds, communities and walks of life who have made an outright or planned gift to our YMCA's endowment fund in one of the following forms:

### • YOUR WILL

You may wish to consider including our YMCA in your will or living trust. In this way, a fixed amount, specific asset or percentage of your estate may be set aside as bequests and qualify for estate deductions.

### • CASH

Give cash and you will immediately improve our YMCA's financial health and lower your income taxes.

### • CHARITABLE TRUST OR ANNUITY

Create a charitable trust or annuity and you will provide life income for yourself and/or others. You could receive a charitable deduction with all or a portion of our gift eventually directed to our YMCA.

### • LIFE INSURANCE

Name our YMCA as a primary or secondary beneficiary of your policy and you will pave the way for a future gift. Should you wish to contribute a life insurance policy that is no longer needed to protect current beneficiaries, you could realize a substantial income tax deduction.

### • APPRECIATED ASSETS

Contribute items such as stock or property owned for longer than one year and you will receive a charitable deduction equal to the current value of the assets while avoiding capital gains taxes.

Our Endowment Fund's purpose is to encourage thoughtful gifts as a primary means of building a strong endowment capable of providing lasting support for our mission.

**Financial Security** - An endowment is a fiscally responsible way to protect our YMCA's financial stability and ability to provide ongoing programs and services.

**Open - Door Policy** - An endowment will allow our YMCA to keep its programs open to all, regardless of ability to pay.

**Community Outreach** - An endowment will enable our YMCA to continue, and to expand its outreach beyond the walls of our facility.

**Future Challenges** - An endowment will ensure that our YMCA always has funds available to meet the ever-changing needs of our children, families and our community.



## A great place to leave a legacy

The YMCA is the unparalleled cause for strengthening community because *we are* the community. We are a powerful association of men, women and children joined together by a shared commitment to nurturing the potential of kids, promoting healthy living and fostering a sense of social responsibility.

### Our Core Values:

**CARING**, **HONESTY**,  
**RESPECT** and  
**RESPONSIBILITY**

The Waldo County YMCA is a  
501 (c)(3) Charitable Organization.

It is the mission of the Waldo County YMCA to promote the physical, mental, social, and spiritual development of Waldo County children and families.

